QSS – User Group Finance/Personnel

Employee Maintenance Part 2 of 2 Webinar – August 21, 2012 Presenter: Don Hemwall, QSS

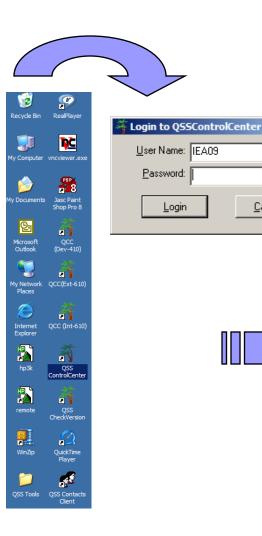
Feature Discussion

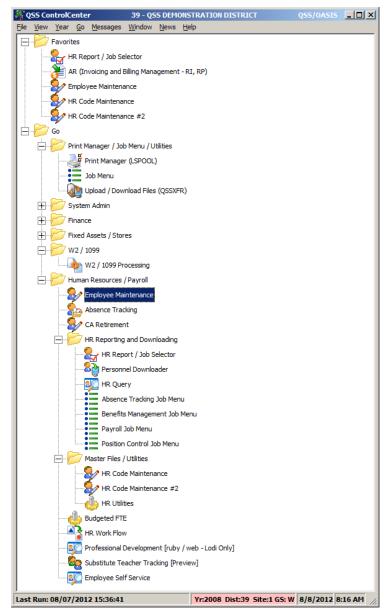
- ID Maintenance
- Personnel dataforms
- Emergency/Medical dataforms
- Professional dataforms
- Navigation Tools
 - Default Home Field
 - Custom Home Field
 - Region Home Fields
 - QuikTab Fields

Accessing QCC/Employee Maintenance

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Employee Maintenance – Main Form

🐓 Employee Maintenance	39 - The Train USD	QSS/OASIS	
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Personnel Demographic (MA) Termination (TE) Employee ID Maintenance Comments (CO) Client Defined (CL) Name Change History Employment Verification (VE) Leave Information (LV) Benefits Management (BM) Applications (AP) Action Log (AL) Action Log History View Audit Log Quick Label Print Employee Data Import Emergency/Medical Professional Position Control Payroll	Search Panel By SSN By Ext Ref By Name By ID SSN : Search Results [Press Ctrl + Enter to select the Name ID	G Ty Site BU RC LG Terminated Work Phone	
		Yr: 2008 Dist: 39 Site: 1 GS: W 8/8/2012	8:23:22 AM 🤳

Employee Maintenance – By ID

Search Panel By SSN By Ext Ref By Name SSN :	Ext Ref # :	Selected Empl		Add	-
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	Y	'r: 2008 Dist: 39 Sit	te: 1 GS: W 8	3/20/2012	12:20:14 PM

Termination (TE)

🔡 Termination	39 - The Train USD	QS5/0ASIS	
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Termination date:	_/_/		
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OK to pay?	N 🔻		
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Comments (CO)

	Comments	5	39 - Th	e Train USD				
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Comments (CO) (cont.)

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Client Defined (CL)

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Field-8 (4)	Field-8 (5)	Field-8 (6)	
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Employment Verification (VE)

🔜 Verify Employment	39 - The	Train USD		QSS/OASIS				
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PERSON-SMITH, DARRYL 1002 XXX-XX-44	45 ID: 454545454	5						InspectMode ,
Address: 1234 S. MAIN STREET	Ph	one: (650) 555	-1212	Memo:				
SAN MATEO, CA 94403		lirth : 07/31/1956						
Status : FT - FULLTIME Bargaining U	nit : 04 - MGMNT	Sala	ry: 9,503.52					
Hire : 04/24/2000 Locatio	on: UNION MI	Last Che	ck :					
Rehire : _/_/ Retire Coo	le : PERS	Annual Contra	act: 2,800.00					
		_						
Separated : /_/ Reaso	on :	YTD Earnin	gs: 0.00					
Position Assignments								
Turse	Pay		a b	5 I.D.		Days	Hours	Days Per
Code Position Name	Cycle Code	Pay Rate	Start Date	End Date	FTE	Per Year	Per Day	Week
▶ NML INSTRUCTIONAL AIDE, RS	P L	666.82	07/01/2002		0.1550	193.00	2.50	5
NML RESOURCE SPECIALIST	L		07/01/2002		1.0000	185.00	6.50	5
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Leave Information (LV)

Leave Information	39 -	The Train U	5D		Q55/	0ASIS			_ 🗆 🗵
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Leave Group: AV ADMIN/12	2MO/8HR/V								
Membership: 11/21/2007	_	End:							
Leave Base:	Ser	rvice Years:	, Y4 {07/01	1/1998 Hire}					
Leave Status: Active employee	_	Start:							
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Hours/Day:	_		<u> </u>						
Days/Year: 0.00	Leave Grou	p Pay Rate:	25.00						
Months/Year: 0.00	Employe	e Pay Rate:	0.00	Fre	eze Pay R	ate 🔽			
Balance	as of: _/_/	F	Refresh						
Leave Bucket		Balance	Over	ACC Hours	Calc	FTE	Prob	Prob End	
VACATION		0.00	N	0.00	AP	0.0000	N		
SICK LEAVE		80.50	N	0.00	AP	0.0000	N		
PERSONAL NECESSITY		0.00	Ν	0.00	AP	0.0000	N		
DIFFERENTIAL SICK LEAVE		0.00	N	0.00	AP	0.0000	N		
COMPENSATORY TIME		0.00	Ν	0.00		1.0000	N		
INDUSTRIAL LEAVE		0.00	Ν	0.00	AP	0.0000	N		
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DAY OF CHOICE		0.00	Ν	0.00	AP	0.0000	N		
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Benefits Management (BM)

🛃 Benefits Management	39 - The Train USD	QSS/OASIS	
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Employee Information			
Address: 867 America			ype: FT FULLTIME
San Carlos,			Unit: 04 MGMNT
Age: 54y 9m			ode: 02 CLASS
DOB: 11/21/1956	Hire: 01/24/2000 Rehire: //	Ann Base: 04/24/2000 - Term: / /	
	Pos: P 000024 COUNSELOR	Job Code: 000010 COUNSLR Location: 0	026 UNION MI
		Hrs: 6.50 FTE: 1.0000 Total F	
Benefit Information Package: BP	Basic Package	Level: FAM FAMILY	Ben Status: FT
Elig: 02/01/2		,	Pri: 🔽 Cobra: 🔽
FTE rule: AP 💌		Empe %: 100.00 Empr %: 100.00	
Sal rule: AP 💌	L Sal: 0 Wrk Sp: /		NP: 3
Plan Information Depend	ents Customer Information Quick Change Comments F	ayroll Information	
👍 Add Plan 🔪	Remove Plan 🔗 Recalculate 🆓 Inactive	Maintain 🧼 Delet	e 😼 Reactivate
		Maintain 🧼 Delet	e y Neactivate
Level	Override Employee EE Rule	Employer ER Rule Total Ded. To	otal % Units
FAM - FAM	LY 🔽 🔲 265.00 L - Locked	425.00 L - Locked - 690.00	0.00 0.00
FAM - FAM			0.00 0.00
FAM - FAMI	LY 0.00 L - Locked	▼ 46.00 L - Locked ▼ 46.00	0.00 0.00
Employee Totals:	265.00 0.00 % Employer Totals: 540.0	0 0.00 % Totals: 805.00 0.00 %	
		Yr: 2008 Dist: 39 Site:	1 G5: W 8/22/2011 1:53:01 PM .::

Applications (AP)

Job Applications 39	- The Train USD	QSS/OASIS		
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			<u> </u>	
Position	-			_
Year 08 Position 000025	CUSTODIAN-DAY	Notice		
Job Code 000064 - 0	CUSTODIAN, DAY	<u> </u>		
Posting ID 4445				
Date Applied 03/04/20	08 Application Expires	03/08/2008 💌		
Evaluator				
Comment OVER QUALIFIED				
Evaluator 10000000 PAIN TRI	JE Eva	I Date 03/05/2008 -	Rating 05	
Letter	Sent /_/_ Application	Status 2		
All Paperwork Co	mplete 03/04/2008 Paperwork	Status 1 1 1	1 1 1	
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	ved By 0000 - Unspecified	<u> </u>	Until _/_	
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Employment History				_
Previous Employer Start	End Exp Type	Reason for leaving	·	
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Action Log (AL)

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PAF Action :		▼ <u>S</u> elect	t
Position :	000216 - TCHRRSP		
Effective Date :	08/22/2011 <u>Clear</u> Board Date	:/ Cl <u>e</u> ar	
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Action Log History (AH)

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	PA	F Ad	ction	Effect Date	Board Date	Position	Printed BA	Printed AF	Entry Date	v	Oper ID	SRC	
•			No Records Found										
I								Yr: 2008 Dis	it: 39 Site: 1	GS: V	V 8/22/20	011 1:58:	59 PM 🔡

Emergency (ME*)

🖶 Emergency	39 - The Train USD	QSS/OASIS	
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PERSNIKITY, REALLIE	1003 XXX-XX-1111 ID: 5310563451		ChangeMode ;;;
			DAPX-05/25/2011-17:58:10
Doctor :	HOUSE	Phone: (650) 555-1212	Ex: 123
Contact person:	NOTSO PERSNIKITY	Phone: (650) 555-2121	Ex :
Relationship:	SUNSUN	Last physical ://	
Heiddonship.	bonbon		
Spouse name:	DEFINITELY PERSNIKIT	Medication: TOO MANY TO LIST	I HERE
Preferred Hospital:		1	
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Insurance Carrier:	·	Account:	
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Immunizations (ME*)

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Medical (ME*)

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Handicaps (ME*)

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Credentials (SK*)

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CA-CTC Credentials View

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Degrees (SK*)

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Skills (SK*)

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	TY60 - 1	TYPE 60 WORDS A MINUTE	•	02/21/2008				•	34545	
	TY99 - 1	TYPE 99+ WORDS A MINUTE	-			1Y - ONE YEAR NON-	RENEWABLE EMRGNCY	-	123456	
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Inservice (SK*)

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Educational Units (EU)

	ona <mark>l Units</mark> otions Window	v	39) - The Train USD			Q55/	OASIS					
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			XX-1111 ID: 5310563451										ChangeMod
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Course	Duplicate Cou	urse											
	Submit Date	Course	Title	College		R	Completed Date	QTR Units	Sem Units	E	L.	Audit Date	Audit Time & User
1	07/01/2007	RUBY	Leaming Ruby	000099 - MENLO COLLEGE	-		08/31/2007		3.00			04/07/2008	09:58:13 by DAPD
2	10/01/2007	ADVRUBY	Advanced Ruby	000099 - MENLO COLLEGE	-		11/30/2007		3.00			04/07/2008	09:58:13 by DAPD
3	04/01/2008	RRAILS	Ruby and Rails	000099 - MENLO COLLEGE	•	R	11/30/2007		3.00			04/07/2008	09:58:13 by DAPD
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ital Un	nits: 10												
									Ve: 200	9 Dict	• 20 Ci	ite: 1 CS: W	8/22/2011 2:24:57 1

Evaluation (EV*)

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Test Results (EV*)

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Quick Label Print

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Navigation Tools (MA)

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🔜 Configure QuikTab Fields for Demographic (MA)		×
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Bonus Feature – Added between Emp Maint #1 and Emp Maint #2

🐓 Employee Maintenance	39 - The Train USD		QSS/OASI	5			
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